92
UraniumX
238.0
DISCOVERY CORP.

Saskatchewan. Quebec. Uranium. One Company.

INVESTOR PRESENTATION · Q3 2026

CSE: STMN · OTC: STMXF · FSE: Q7S

Forward-looking information.

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The scientific and technical information in this presentation has been prepared in accordance with the Canadian regulatory requirements set out in National Instrument 43-101 – Standards of Disclosure for Mineral Projects (“NI 43-101”) and reviewed and approved on behalf of the Company by Kenneth Wheatley, P. Geo. Director of Exploration for the Company. Mr. Wheatley is a qualified person for the purposes of NI 43-101.

UraniumX DISCOVERY CORP.

THE INVESTMENT

Why UraniumX

THE COMPANY

A ~C$9M-cap Canadian uranium junior. C$5.31M cash + C$0.70M FT closed June 11. No debt.

Murphy drilling complete July 7: nine holes, 4,092 m, two trends, five of six areas anomalous

THE ASSETS

Murphy Lake · eastern Athabasca, 5 km from IsoEnergy's Hurricane (48.61 Mlb @ 34.5% U_3O_8 indicated). Geology led by a 47-year basin geologist with 8 discoveries

THE STRUCTURE

Zoo Bay + NeoCore optioned out. Dieter for shares - IsoEnergy aligned at ~15.6%.

01 · FOCUS

Murphy Lake

Flagship · 5 km south of IsoEnergy's Hurricane (48.61 Mlb @ 34.5% U_3O_8 indicated, July 2022 MRE). Nine holes · 4,092 m · two trends · visible pitchblende (North Trend) · assays pending.

02 · QUEBEC

Dieter Lake · 24.4 Mlb

100% of Dieter Lake from IsoEnergy's Consolidated Uranium - IsoEnergy takes shares, not cash: ~15.6% post-close, board nominee, 16-month lock-up. Adds a historical inferred 24.4 Mlb U_3O_8 (2011 · not current) to advance under a new technical report.

03 · PEOPLE + CAPITAL

47 yrs · C$5.31M

QP Ken Wheatley P.Geo. (47 yrs Athabasca · 8 discoveries / 4 producing) + advisor Vincent Martin (former CEO Orano Canada). C$5.31M cash (May 1) + C$0.70M FT closed June 11. Funded through 2026.

Sources: IsoEnergy initial Hurricane MRE July 18, 2022 (48.61 Mlb @ 34.5% U_3O_8 indicated, SEDAR+); UraniumX MD&A February 28, 2026. The Company's Qualified Person has not verified the adjacent-property information, which is not necessarily indicative of mineralization on UraniumX's properties. Forward-looking statements are subject to risks and uncertainties. Drill status per UraniumX & F4 Uranium Corp. news releases July 7, 2026; share count per June 11, 2026 news release. Dieter Lake terms per UraniumX news release (July 2026); the Dieter Lake historical estimate is not a current mineral resource - see slide 9.

Demand is exploding. Supply is not.

AI data centers, reactor restarts, and a global build-out are colliding with **a decade of underinvestment** in new mines.

STRUCTURAL DEFICIT

147M lbs

Forecast U_3O_8 shortfall by 2040 - Kazatomprom.

Long-term contracts **$93/lb** · highest since 2008

REACTORS

60+

Reactors under construction globally - build rates not seen since the 1970s.

BIG TECH

10 GW

Microsoft, Amazon, Google & Meta signing 10 GW nuclear PPAs to power AI.

CHINA

30

Reactors under construction in China, dozens more approved - targeting 150 GW by 2035.

INDIA

$2.6B

9-year Cameco supply deal - tripling nuclear capacity by 2032.

Sources: World Nuclear Association and IAEA PRIS reactor data (2026); public company announcements (Microsoft, Amazon, Google, Meta nuclear PPAs, 2024–2025); World Nuclear Association — China (150 GW by 2035 target); Cameco–India long-term supply agreement; Kazatomprom U_3O_8 demand forecast. Figures are approximate and as of the dates indicated.

URANIUM PRICE ACTION · JULY 2026

Spot up 51%. Still below incentive price.

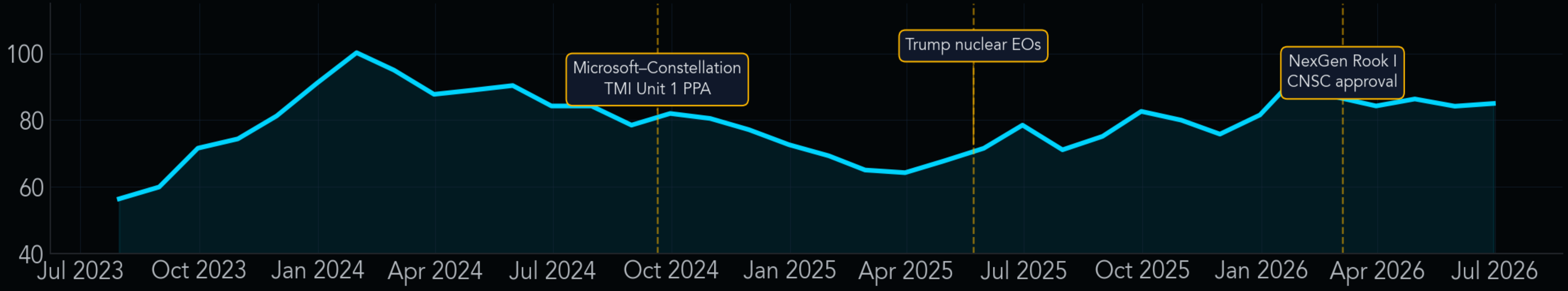
$85.00
U_3O_8 SPOT · JUNE 30, 2026

$93/lb
LONG-TERM INDICATOR · HIGHEST SINCE 2008

+51%
3-YEAR PRICE ACTION

$125–150
INCENTIVE PRICE · NEW MINES

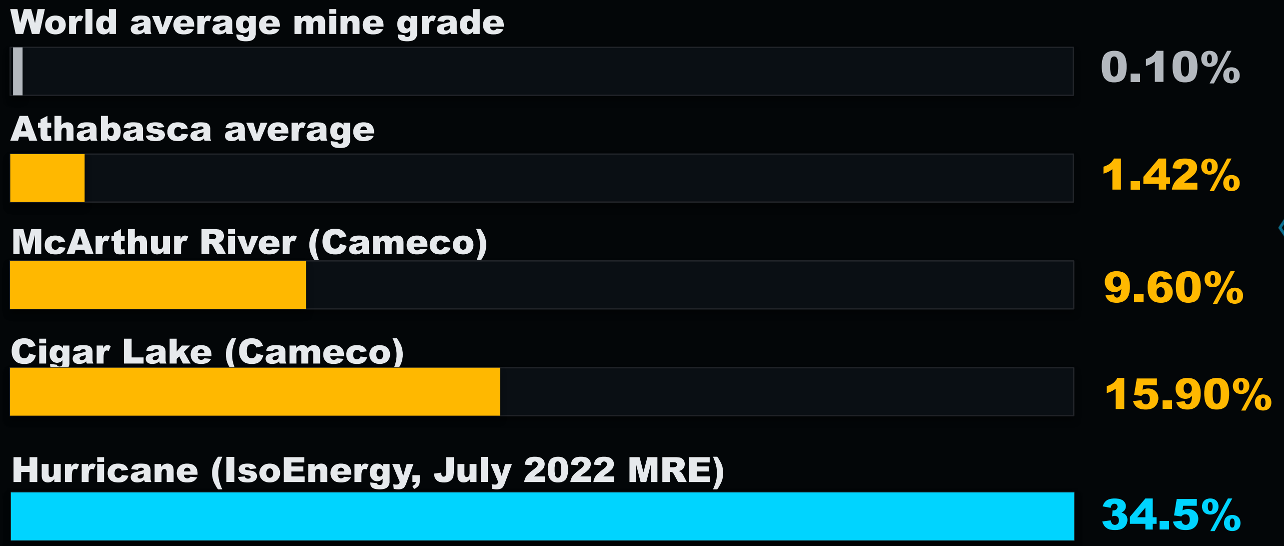
Uranium spot price
3-year monthly closes · +51% over the period



Sources: Cameco corporate uranium price page - industry-average month-end prices from UxC and TradeTech: spot US$85.00 (June 30, 2026) vs US$56.38 (July 31, 2023); TradeTech Long-Term Price Indicator US$93.00/lb (March 31, 2026); Goldman Sachs commodity research (Q1 2026); UxC Uranium Market Outlook (Q1 2026). Macro events: Constellation news release (September 2024); White House Executive Orders (May 2025); CNSC NexGen Rook I licence decision (March 5, 2026).

Athabasca Basin:

up to ~345× world average grades · 22% of world supply.



MURPHY LAKE

5 km from

Hurricane

48.61 Mlb @ 34.5% U_3O_8 indicated

ZOO BAY

60 km from

McClean Lake mill

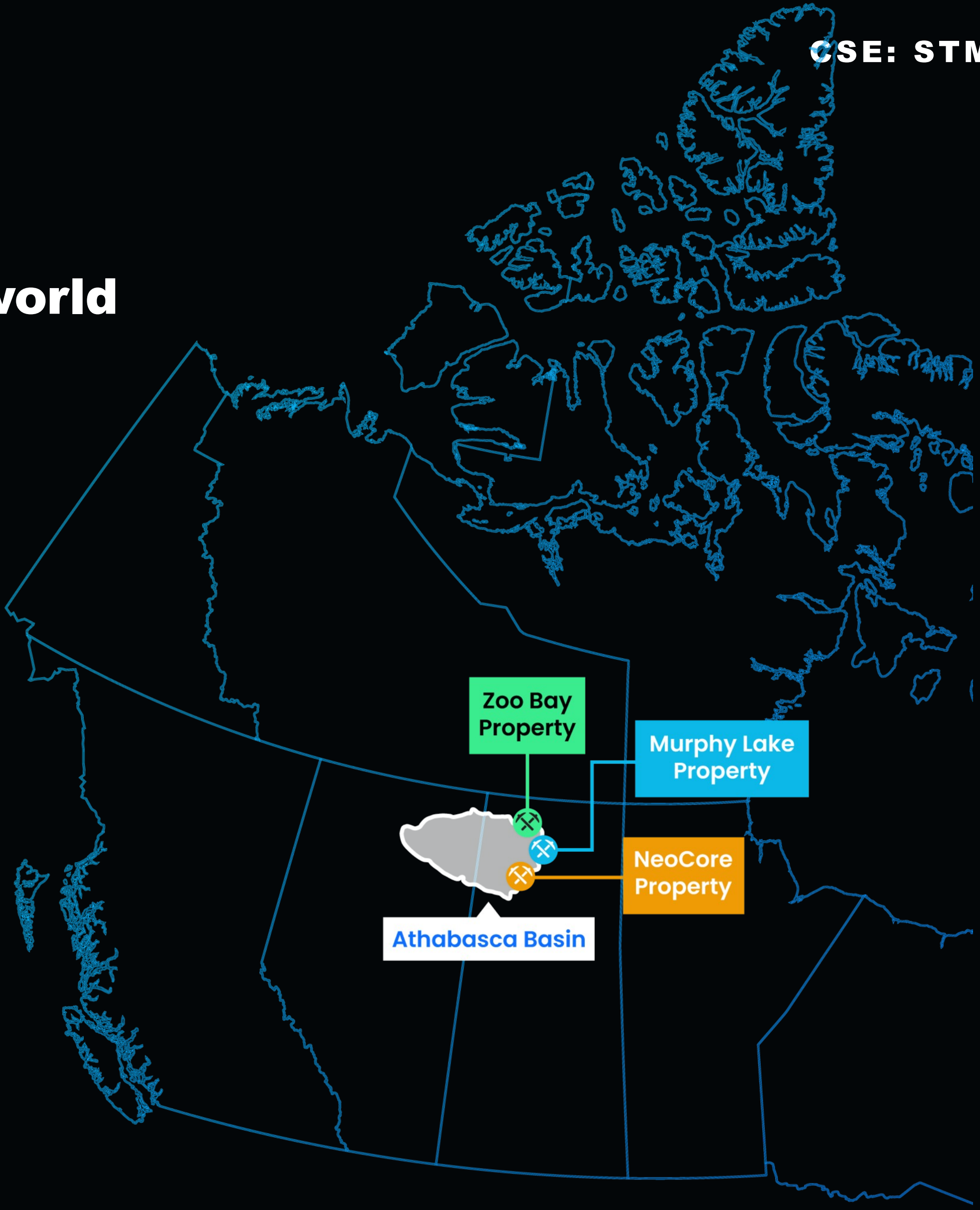
Orano

NEOCORE

65 km SE of

McArthur River

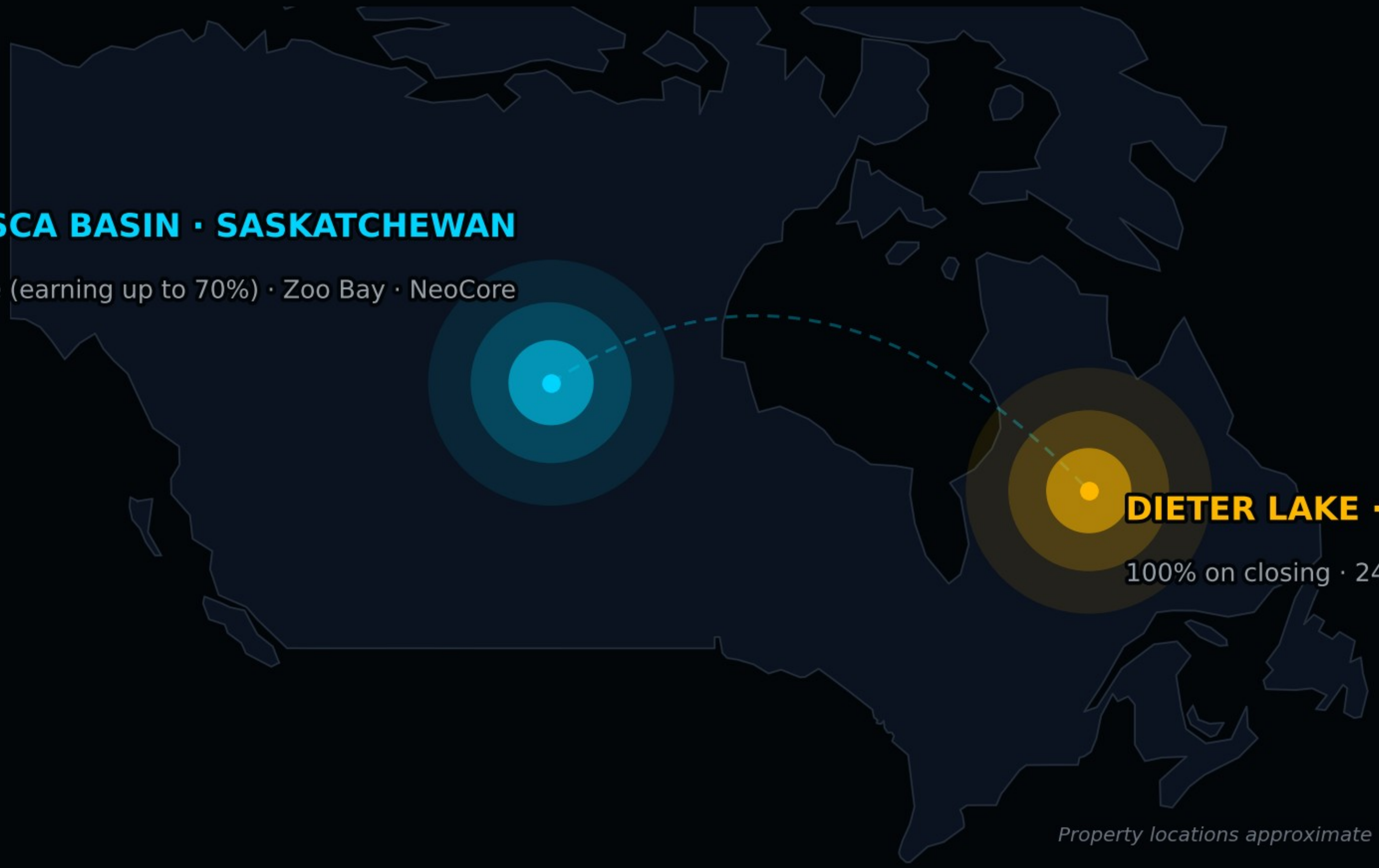
Cameco



Sources: World Nuclear Association · Canada's Uranium Production (2025); NRCan · Uranium in Canada (2024); Cameco Corporation 2024 Mineral Reserves & Resources (McArthur River, Cigar Lake); IsoEnergy initial Hurricane MRE July 18, 2022 (48.61 Mlb @ 34.5% U_3O_8 indicated, SEDAR+). The Company's Qualified Person has not verified the adjacent-property information, which is not necessarily indicative of mineralization on UraniumX's properties.

THE PLATFORM · CANADA

Four properties. Two provinces.



Sources: UraniumX corporate disclosure; UraniumX news release (Dieter Lake acquisition, July 2026). Murphy Lake held under earn-in (up to 70%) with F4 Uranium Corp.; Zoo Bay and NeoCore under option to Pond Technologies and Gold'n Futures respectively; Dieter Lake acquisition subject to closing conditions. The Dieter Lake historical estimate is not a current mineral resource and should not be relied upon.

PORTFOLIO · ATHABASCA BASIN

The Athabasca positions.

Murphy Lake

609 ha

NE ATHABASCA · FLAGSHIP

5 km from Hurricane (IsoEnergy MRE 48.61 Mlb @ 34.5% U_3O_8) and 3 km from Cosa's Cyclone.

0.242% U_3O_8 over 0.5 m at 322.5 m in ML22-006. 2026 drilling complete: 9 holes · 4,092 m · two trends.

Earning up to 70% via option agreement with F4 Uranium Corp.

Zoo Bay

19,850 ha

NE ATHABASCA · POND OPTION (100%)

18 mineral claims. 60 km from Orano McClean Lake mill. Shallow unconformity at 0–200 m depth. Pond Technologies LOI to acquire 100% over 3 years (definitive agreement pending). UraniumX retains 16M Pond shares post-option.

NeoCore

13,012 ha

E ATHABASCA · GOLD'N OPTION (100%) · 2.0% NSR

6 mineral claims. 65 km SE of Cameco McArthur River. Full infrastructure access. Gold'n Futures definitive option to acquire 100% over 36 mo. UraniumX retains 12M Gold'n shares + 2.0% NSR + operator role.

Sources: NI 43-101 Technical Report on the Murphy Lake Property (Terra Modelling Services, March 2024); UraniumX 2022 drill program disclosure (F4 Uranium Corp.); MD&A six months ended February 28, 2026; UraniumX & F4 Uranium Corp. news releases July 7, 2026. The Company's Qualified Person has not verified the adjacent-property information, which is not necessarily indicative of mineralization on UraniumX's properties.

UraniumX DISCOVERY CORP.

CSE: STMN

DIETER LAKE · DEFINITIVE AGREEMENT · JULY 2026

Quebec. Paid in shares.

100%
OF DIETER LAKE · 8,106 HA · QUEBEC

18M sh
+ 2.0% NSR · NO CASH · 16-MO STAGED LOCK-UP

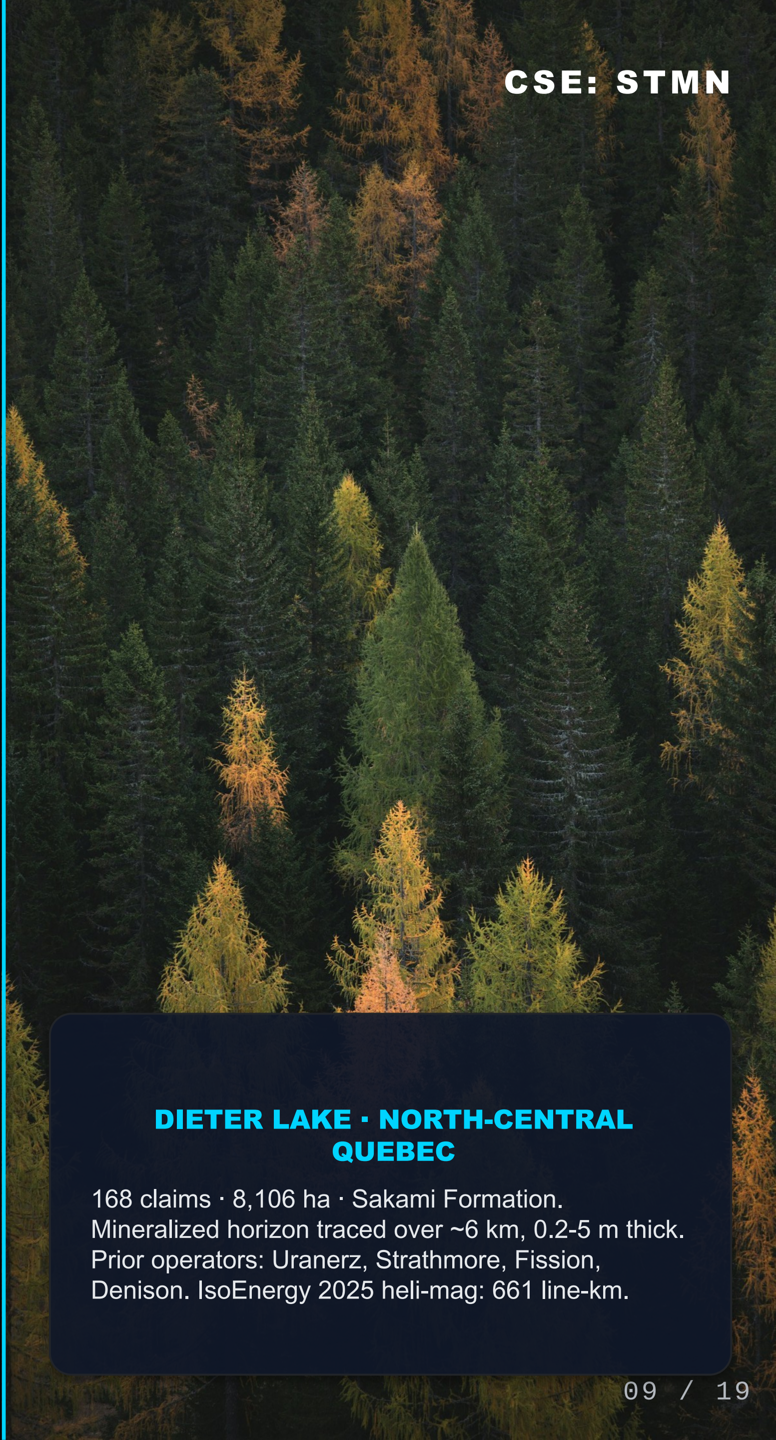
24.4 Mlb
HISTORICAL INFERRED U_3O_8 · NOT CURRENT

~15.6%
ISOENERGY (CUR) POST-CLOSE · STRATEGIC HOLDER

Athabasca and Quebec. One company.

IsoEnergy's Consolidated Uranium becomes the largest strategic holder, with a staged 16-month lock-up. An updated NI 43-101 technical report is being prepared by Dahrouge Geological Consulting.

Sources: UraniumX news release (July 2026); Davis & Guo, Technical Report on the Dieter Lake Property, Quebec (Oct 7, 2011; SEDAR+ under IsoEnergy Ltd.): historical inferred 19.3 Mt @ 0.057% U_3O_8 = 24.4 Mlb. A qualified person has not done sufficient work to classify the historical estimate as current; UraniumX is not treating it as current and it should not be relied upon. Further drilling and assessment are required to verify and upgrade it; method and parameters per the source report.



DIETER LAKE · NORTH-CENTRAL QUEBEC

168 claims · 8,106 ha · Sakami Formation.
Mineralized horizon traced over ~6 km, 0.2-5 m thick.
Prior operators: Uranerz, Strathmore, Fission, Denison. IsoEnergy 2025 heli-mag: 661 line-km.

ISOENERGY · STRATEGIC SHAREHOLDER ON CLOSING

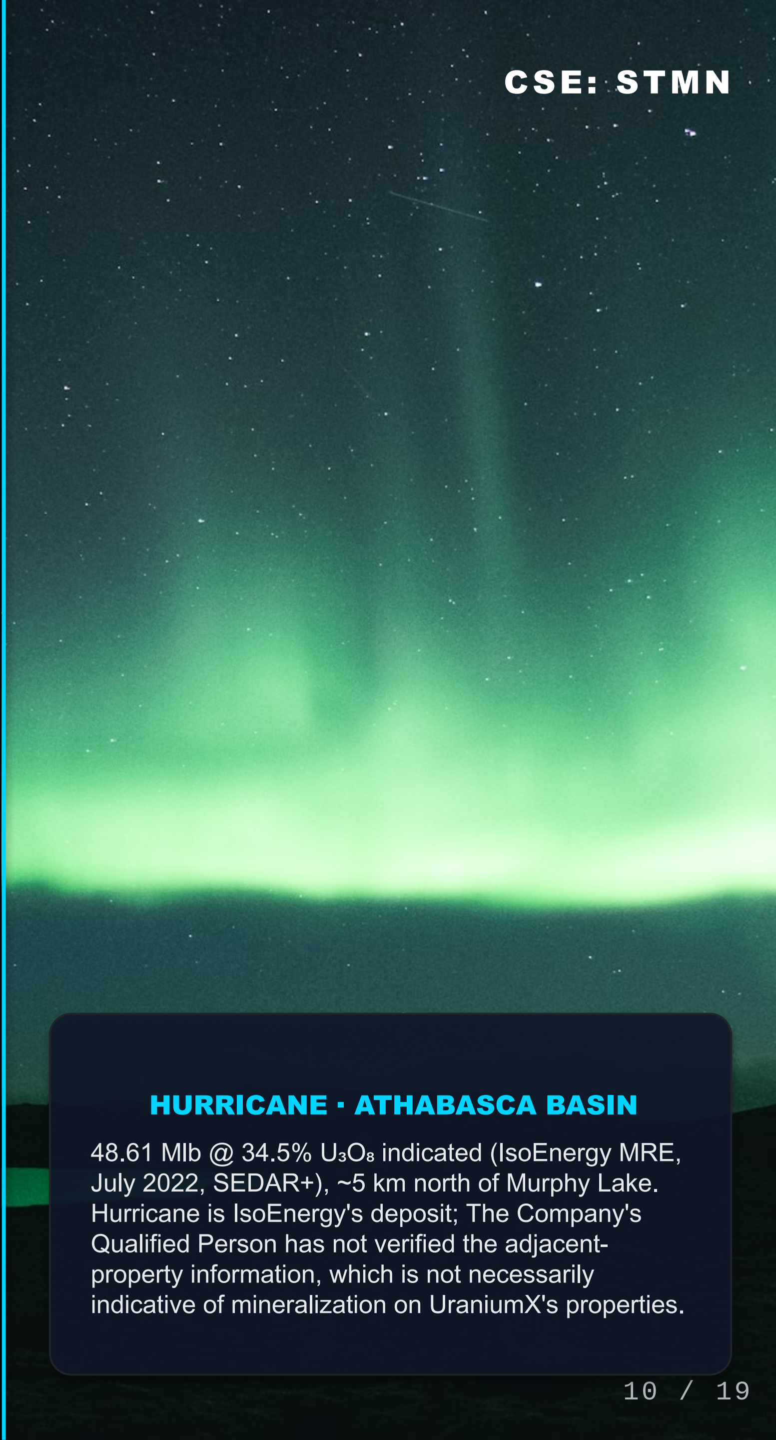
From neighbour to shareholder.

~15.6% OF URANIUMX POST-CLOSE (CUR)	**16 mo** VOLUNTARY STAGED LOCK-UP · 25% EVERY 4 MONTHS
2.0% NSR RETAINED BY CUR · NO CASH PAID	**5 km** HURRICANE DEPOSIT TO MURPHY LAKE

Vendor at Dieter. Neighbour at Murphy. Shareholder in both.

IsoEnergy operates the Hurricane deposit 5 km from Murphy Lake and, through Consolidated Uranium, owned Dieter Lake. On closing it accepts UraniumX shares as full consideration, locked up in stages over 16 months.

Sources: UraniumX news release (Dieter Lake acquisition, July 2026); IsoEnergy Ltd. corporate disclosure and initial Hurricane MRE (July 18, 2022, SEDAR+). Transaction subject to customary closing conditions.



HURRICANE · ATHABASCA BASIN

48.61 Mlb @ 34.5% U_3O_8 indicated (IsoEnergy MRE, July 2022, SEDAR+), ~5 km north of Murphy Lake. Hurricane is IsoEnergy's deposit; The Company's Qualified Person has not verified the adjacent-property information, which is not necessarily indicative of mineralization on UraniumX's properties.

Why UraniumX is drilling Murphy Lake.

01 · MINERALIZED

0.242%

U_3O_8 AT THE UNCONFORMITY

ML22-006 hit 0.242% U_3O_8 over 0.5 m at 322.5 m, within 2 m of strong limonite-hematite alteration. 2,300 cps peak.

02 · MAPPED

2.3 km

PARALLEL-CONDUCTOR TARGET SYSTEM

v5 plate inversion: two parallel conductors at the unconformity (1,300 m + 1,000 m strike, 290 m apart). Conductor A delivered ML22-006. Conductor B is untested.

03 · EXTENDED

+1.45 km

STRIKE EXTENSION (MAY 2026)

MLEM ground survey added 1.45 km of conductive corridor along strike. Targets refined for the spring 2026 drill program.

04 · UNTESTED

5.6×

DRILLING DEFICIT VS NEIGHBOUR

78 historic holes within 3 km on the IsoEnergy/Hurricane side of the corridor versus 14 on UraniumX/F4.

Three operators control adjacent claims within ~5 km: IsoEnergy (Hurricane), Cameco (La Rocque Lake), and F4 Uranium Corp. (Murphy Lake earn-in partner). Orano's McClean Lake mill is approximately 30 km away. UraniumX is earning up to 70% via option agreement with F4.

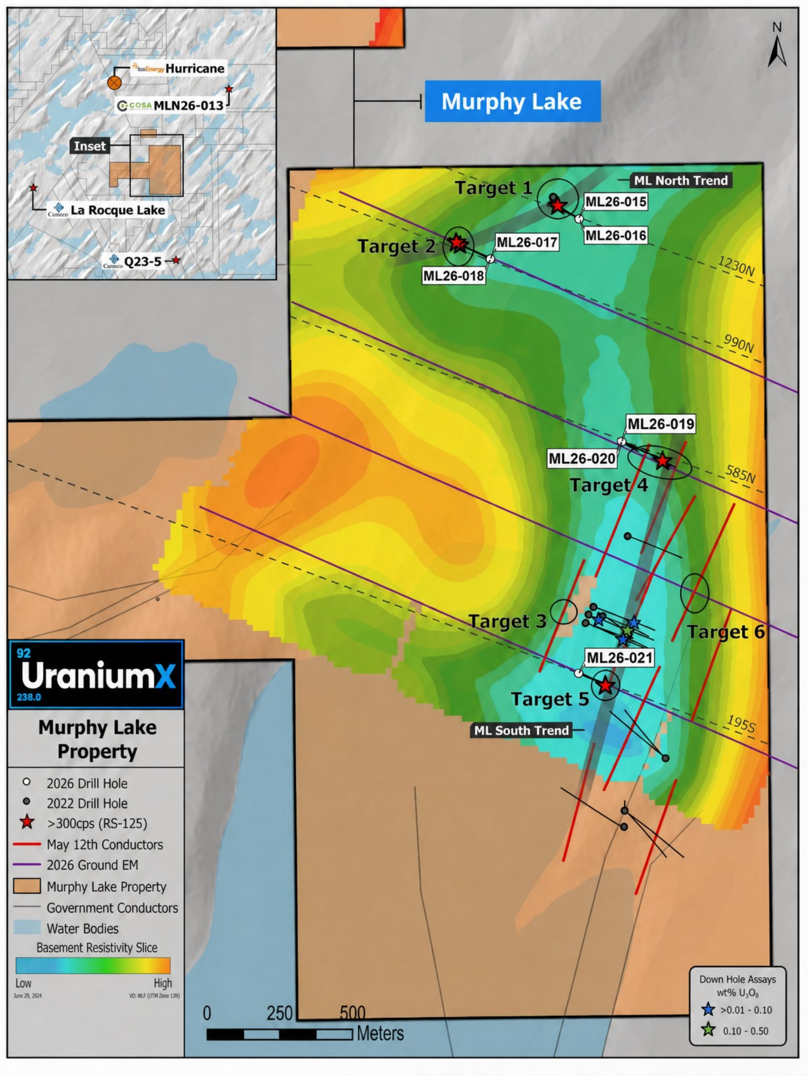
Sources: NI 43-101 Technical Report on the Murphy Lake Property, Terra Modelling, March 2024 (effective March 20, 2024); Convolutions Geoscience preliminary 3D plate inversion (May 2026); UraniumX news release May 5, 2026 (MLEM survey); Saskatchewan MARS public mineral assessment / drillhole / claim database (accessed May 2026); IsoEnergy initial Hurricane MRE July 18, 2022 (SEDAR+). The Company's Qualified Person has not verified the adjacent-property information, which is not necessarily indicative of mineralization on UraniumX's properties.

UraniumX DISCOVERY CORP.

MURPHY LAKE · 2026 PROGRAM · TWO TRENDS DEFINED

CSE: STMN

Nine holes. Two trends.



9	2	4,092	5/6
HOLES	TRENDS	METRES	AREAS ANOMALOUS

ML26-015 (North Trend) · visible pitchblende, 317.0-317.5 m

ML26-021 (South Trend) · anomalous radioactivity to 350 cps + alteration

Six of nine holes returned elevated radioactivity across two trends - peak downhole gamma 2,696 cps. Grade is the one unknown: assays pending.

Sources: F4 Uranium Corp. news release June 2, 2026 (operator; QP: Sam Hartmann, P.Geo.); UraniumX Discovery Corp. news release June 2, 2026. Handheld spectrometer (RS-125) readings are anomalous indicators, not assayed grade; true thicknesses to be determined. The Company's Qualified Person has not verified the adjacent-property information, which is not necessarily indicative of mineralization on UraniumX's properties. Forward-looking statements regarding the ongoing drill program are subject to risks and uncertainties. Program-completion figures per UraniumX & F4 Uranium Corp. news releases July 7, 2026.

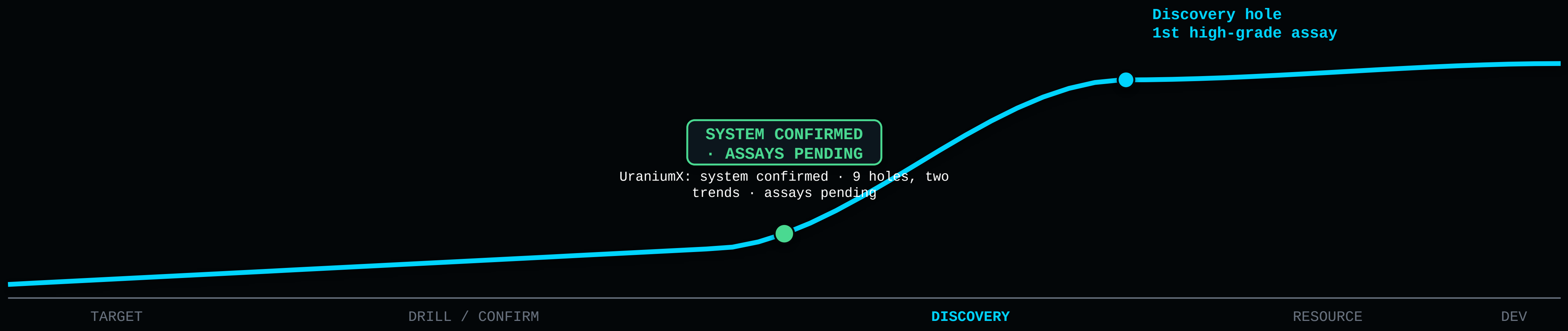
Results earned more drilling. Done July 7.

On the strength of the results, the 2026 program was expanded 64% - and completed July 7: 4,092 m in nine holes across six target areas.

2,500 to 4,092 m	ALL SIX AREAS	ASSAYS PENDING
COMPLETED · SCOPE +64%	DRILLED · JULY 7	THE NEXT CATALYST

THE EXPLORATION CURVE

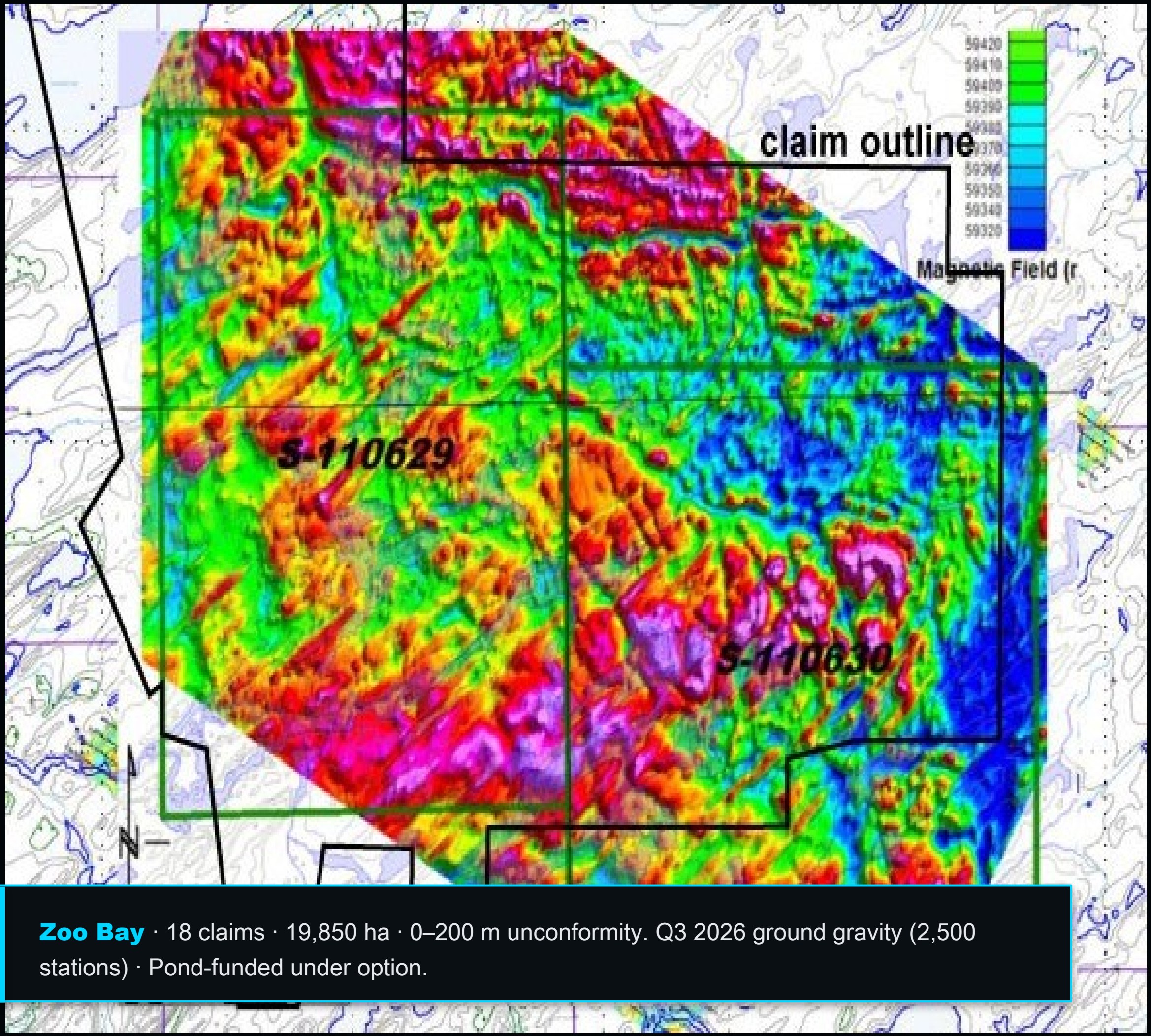
The steepest re-rating in an explorer's life is the discovery hole, not the 50th.



TAKEAWAY: UraniumX has validated the conductors and the initial drilling showed a fertile uranium system. With increased drilling, the program targets the high-grade pod

Source: UraniumX & F4 Uranium Corp. news releases dated June 23 and July 7, 2026. Scintillometer (cps) readings are anomalous indicators, not assayed grade; assays pending. Illustrative value-creation curve (after the Lassonde Curve); not a forecast of UraniumX share price or value. The Company's Qualified Person has not verified the adjacent-property information, which is not necessarily indicative of mineralization on UraniumX's properties.

AIRBORNE MAGNETIC · MURPHY LAKE / ZOO BAY · CLAIM OUTLINES



Zoo Bay · 18 claims · 19,850 ha · 0–200 m unconformity. Q3 2026 ground gravity (2,500 stations) · Pond-funded under option.

ZOO BAY · OPTIONED TO POND TECHNOLOGIES

Optioned out. Capital concentrated.

01 · OPTIONED

100%

To Pond Technologies · 3-year option (LOI dated April 27, 2026)

02 · CONSIDERATION

16M sh + $350K

Pond shares + cash to UraniumX over 3 yrs

03 · POND COMMITMENT

C$4.5M

Exploration on Zoo Bay over option period. Funds Q3 2026 gravity

04 · STRATEGIC

Project Generator

Capital + technical focus consolidate on Murphy Lake (70% earn-in flagship).

LOI contemplates negotiation of a definitive option agreement; completion subject to definitive agreement, TSXV approval, Pond shareholder approval, and customary closing conditions. UraniumX (through wholly-owned subsidiary 1477571 B.C. Ltd.) holds Zoo Bay 100% as of the date of this presentation. Upon option completion, working interest reduces to nil; economic exposure retained via 16M Pond shares. Arm's-length parties; no finders' fees payable. There can be no assurance the transaction will be completed as proposed, or at all.

Sources: UraniumX news release April 27, 2026 (Pond Technologies LOI on Zoo Bay); UraniumX MD&A six months ended February 28, 2026; Cameco 2024 Mineral Reserves & Resources (eastern Athabasca producing-mine unconformity depths); IsoEnergy initial Hurricane MRE July 18, 2022 (SEDAR+). QP review: K. Wheatley, P.Geo. The Company's Qualified Person has not verified the adjacent-property information, which is not necessarily indicative of mineralization on UraniumX's properties.

UraniumX DISCOVERY CORP.

NEOCORE · OPTIONED TO GOLD'N FUTURES

Optioned out. NSR retained.

Gold'n Futures (CSE: FUTR) signed a definitive option to acquire 100% of NeoCore over 36 months. 12M Gold'n shares + C$550K cash to UraniumX; 2.0% NSR retained

01 · OPTIONED

100%

To Gold'n Futures (CSE: FUTR) · 36-month definitive option (May 12, 2026)

02 · CONSIDERATION

12M sh + $550K

Gold'n shares + cash to UraniumX over 36 mo. Gold'n is a uranium-focused issuer.

03 · NSR + OPERATOR

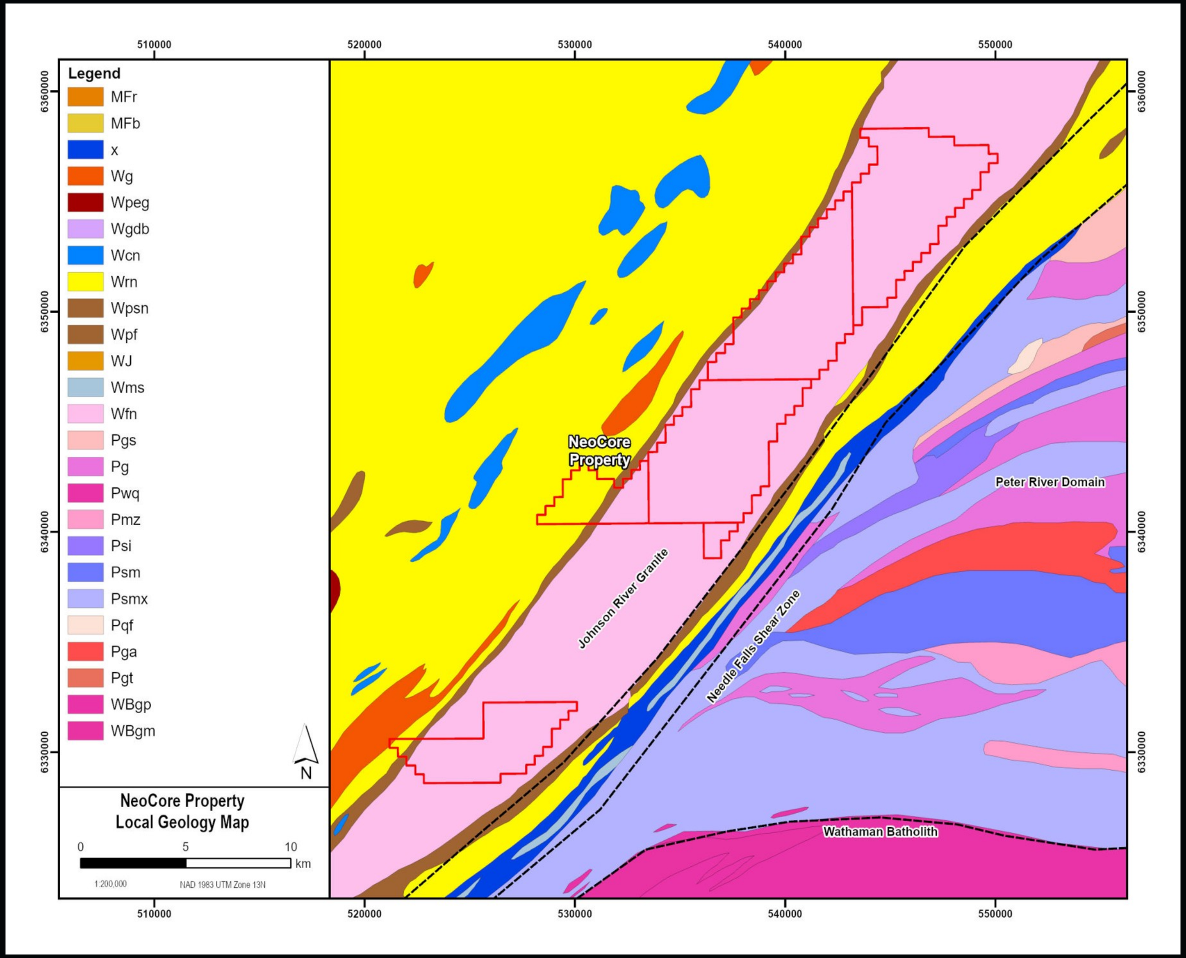
2.0% NSR

Perpetual royalty retained. UraniumX operates the project. Gold'n funds C$2.75M expl.

04 · STRATEGIC

Project Generator

Second project-generator option after Pond/Zoo Bay. Capital → Murphy Lake.



LOCAL GEOLOGY · WOLLASTON DOMAIN · NEOCORE CLAIM OUTLINE

Sources: UraniumX news release May 12, 2026 (Gold'n Futures option agreement on NeoCore Property); UraniumX MD&A six months ended February 28, 2026; Saskatchewan Geological Survey · regional geological compilation (Wollaston Domain, Johnson River Granites, NeoCore claim outline); Cameco 2024 Mineral Reserves & Resources (McArthur River reference). QP review: K. Wheatley, P.Geo. The Company's Qualified Person has not verified the adjacent-property information, which is not necessarily indicative of mineralization on UraniumX's properties.

MANAGEMENT

Operators + explorers.

Esen Boldkhuu

Chief Executive Officer

Public company operator. Background in mining corporate development, capital markets, and investor relations. Leads strategy, financing, and the IsoEnergy relationship.

Vincent Martin

Strategic Advisor

Former CEO of Orano Canada Inc. 37+ years of uranium exploration, development, and operations experience with the Orano / Areva group

Kirby Renton

President and Chief Operating Officer

Capital markets and corporate development veteran. Operator specialist with experience structuring earn-ins, financings, and optionality packages.

Kenneth Wheatley, P.Geo.

Director of Exploration / Chief Geologist

Qualified Person under NI 43-101. 47 years of Athabasca uranium exploration. Involved in 8 discoveries, 4 have been in production.

12-MONTH CATALYSTS · Q3 2026

Assays pending. Dieter closing.

★ COMPLETE · JULY 7, 2026 · MURPHY LAKE DRILL PROGRAM

9 holes · 4,092 m · two trends defined

Anomalous radioactivity in five of six target areas (six of nine holes); visible pitchblende on the North Trend (ML26-015). Assays pending - the next catalyst.

SUPPORTING CADENCE · CORPORATE + GEOPHYSICS

H2 2026

Dieter Lake closing

18M shares + 2.0% NSR to CUR; Dahrouge technical report; CSE filings.

H2 2026

Pond definitive · Zoo Bay

LOI converts to 3-year option to Pond Technologies.

Q3 2026

Pond-funded gravity

2,500-station ground gravity at Zoo Bay refines targets.

Q4 2026

Geophysics refresh

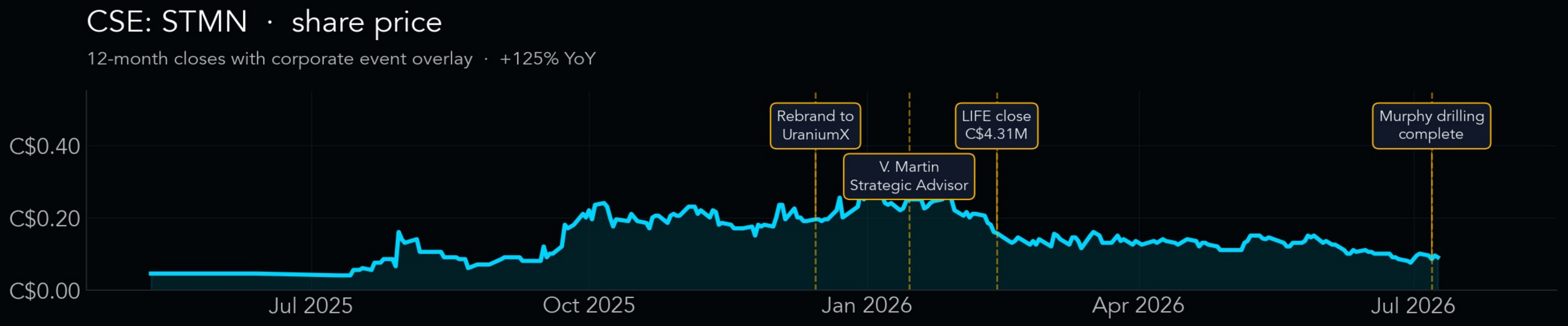
Integrated EM + magnetics + drill synthesis.

Forward-looking statements regarding planned exploration programs, surveys, and corporate transactions involve known and unknown risks, uncertainties, and other factors that may cause actual results to differ materially. QP review: K. Wheatley, P.Geo.

CAPITAL MARKETS PROFILE · UPDATED JULY 9, 2026

Trades near cash. Funded through 2026.

C$0.09 SHARE PRICE	**97,306,036** SHARES OUTSTANDING	**~C$9M** MARKET CAP	**C$5.31M** CASH (MAY 1, 2026)
115.3M PRO-FORMA S/O · ISOENERGY ~15.6%	**C$5.98M** WORKING CAPITAL	**Nil** LONG-TERM DEBT	**C$0.06** WORKING CAPITAL PER SHARE



Sources: UraniumX MD&A six months ended February 28, 2026 (filed on SEDAR+); UraniumX news release May 1, 2026 (financial position update); TMX Money / CSE STMN price history. Numbers are subject to update. Shares outstanding per June 11, 2026 news release; cash and working capital as at May 1, 2026. Price: CSE close July 8, 2026. Pro-forma Dieter closing (+18.0M shares): 115,306,036 S/O; CUR (IsoEnergy)

THANK YOU

Murphy assays pending. Dieter Lake closing.

TICKERS

CSE: STMN · OTC: STMXF · FSE: Q7S

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